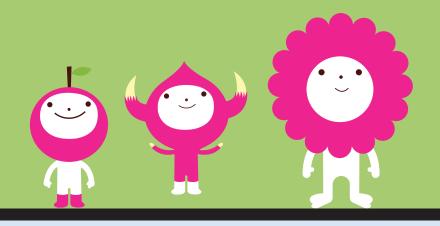




They call me Regina. helpless and angry about poverty.



150,000



SVPAZ has invested \$3.2 million to date,



The most profitable investments are made early so that they may yield a lifetime of rewards. For every boy and girl SVPAZ can help to rise above their circumstances, the positive impact on our community is multiplied through the lives these young people will touch. The four examples on these pages are just a few of the stories we've been able to help write with our nonprofit work this year. Whether it's getting counseling for an angry young boy, helping at-risk kids graduate from high school or providing students with an opportunity to improve their world, our unique, entrepreneurial model continues to make a fruitful difference. In helping to create successful, independent nonprofits, we're creating scores of successful, independent young people who might not otherwise have the chance to prove their worth to themselves or their community.

# Read our four stories of success at SvpAz.org/stories

In 2009, we continued to live our mission of strengthening the local nonprofit community while fostering effective philanthropists. We invested \$200,000 in seven nonprofits/initiatives, and then backed up that investment with over 2,000 hours of voluntary service. Our individual and referral cash/in-kind donations helped leverage our grants by \$212,550 to achieve a total overall investment of \$412,550! In addition, our partners continue to give their time, talents and individual contributions to our investee alumni. Last year, that assistance was valued at \$205,150. Our monetary investment in the Phoenix community now totals \$3.28 million in 37 different nonprofits.

Lastly, we're very proud of the 18 educational programs we were able to offer to our partners and investees. These opportunities will help create strategic philanthropists, stronger nonprofits and more rewarding stories of lives transformed through our efforts.

















### Our Mission

Social Venture Partners uses a venture capital approach to catalyze significant, long-term positive social change in our community by:

Educating individuals to be well informed, effective and engaged philanthropists.

Investing time, expertise, and money in innovative nonprofits to collaboratively strengthen their organizations.

# Guiding Principles

Engaged Partner Philanthropy Entrepreneurial Spirit Philanthropic Education Community and Collaborative Action Mutual Respect Accountability & Results

# 2009 SVP Staff

Terri Wogan, Executive Director Julie Cox, Director of Operations and Grants Becca Mandel, Communications Associate/AmeriCorps\*VISTA

## Contact Us

Social Venture Partners Arizona 1505 E. Missouri Ave. Suite 200 Phoenix, AZ 85014 tel: 602.224.0041

e: info@svpaz.org

web: www.svpaz.org

# **Board Members**

Dan Rigby, ECA Companies (Retired) – Chair

Mary Sculley – Vice Chair of Operations

Alison Lewis, Carlilsle Collection - Vice Chair of Partnership Development Harold Dorenbecher, Phoenix Northern Trust, N.A. - Vice Chair of Finance Diane Walker, Aid To Adoption of Special Kids – Vice Chair of Investments

Hope Leibsohn, Lewis & Roca, LLP - Secretary

Maurine E. Karabatsos, *Empire West Title Agency* – Member at Large Grace Lau, PacWest Financial Management, Inc. – Member at Large

Carol Cox, *PetSmart* (Retired)

John DeWulf, Roshka, DeWulf & Patten PLC

Donna Killoughey, JD, Society of St. Vincent de Paul

Mindy Korth, CB Richard Ellis

**Duane Miller** Bill Nord, Wells Fargo (Retired)

Richard Tollefson, Jr., The Phoenix Philanthropy Group

Dominic Wycklendt, Phoenix Northern Trust, N.A.



## 2009 SVP Teens

Sophie Loeb Nick Perez Ashley Ballejos Hayden Black Lauren Casillas Dakota Couture Kristin Couture Sarah Harris Sean Harris Isabel Hines Gina Johnson Anna Legé Chanel Leibsohn Amanda Nickels Jasmine Sims Joslyn Sims Jamin Sims Morgan Shepard Katie Shook Kristine Shook Krista Somsan Eric Stucky Sarah Sullivan Ben Waitkus Megan Ward

The SVP Teens program teaches young people that they have the power to create social change. The teens experience hands-on philanthropy by focusing on an issue facing the community, raising their own funds, and then going through the grant-making process. This year, they awarded \$3,000 to Ear Candy Productions for after-school music opportunities and \$3,000 to Project LEAD at Heard Elementary School for program supplies and materials.

## 2009 SVP Partners

Jerry Appell, Weight Watchers of Arizona, Inc. Jim & Jo-Ann Armstrong, KIITA Foundation Patrick & Amy Armstong, KIITA Foundation Deb Carstens, Gunslinger Political Consulting, LLC Joe Cattaneo, A&C Properties Tom Chauncey II, Esq., Gust Rosenfeld Michael Chesin, Helios Education Foundation Brenda Church, Frazer Ryan Goldberg & Arnold LLP

John Clemency & Carol Bracken Clemency, Gallagher & Kennedy Carol Cox, PetSmart (Retired)

**Connie Cravens** 

Peter & Sherianne Davis, Simon Consulting, LLC John & Kris DeWulf, Roshka, DeWulf & Patten, PLC

Harold & Mary Dorenbecher, Phoenix Northern Trust, N.A. Margaret Dunn, Dunn Transportation

John Dwyer, Empire West Title Agency Carl & Eunice Feinberg

Scott Finical & Sarah Strunk, Fennemore Craig PC Joe & Joyce Friel, Peak Performance Consulting

Gerald & Kathy Gaines, Gaines Foundation

Amy Gittler, Jackson Lewis, LLP

John & Barbara Glass, Glass Financial Group, Inc. & Barbara Greiner Glass and Associates, Inc.

Bob Hall & Marcia Busching, Orenda International & Highline Properties, LLC Lawrence & Karen Harris, Jefferson Wells Intl. & Camelback Safaris, Protravel, Inc.

Judd R. Herberger Debbie Hill, Osborn Maledon

Jerry Hirsch, Jaren Corporation

Sandy & Beth Hoffman

Tom & Ruth Ann Hornaday, Hornaday Development, LLC

Dave Howell, Wells Fargo Park & Michele Howell, Park&Co

Gary Jaburg & Susan Donaldson, Jaburg & Wilk P.C.

Tim & Robin Kaehr, DMB Associates, Inc.

Maurine E. Karabatsos, Empire West Title Agency Marc Kellenberger & Richard L. Tollefson, Jr.

Arizona's Children Association & The Phoenix Philanthropy Group

Donna Killoughey, JD, Society of St. Vincent de Paul

Virginia Korte, STARS

Mindy Korth, CB Richard Ellis

Craig Krumwiede & Alison Lewis, Harvard Investments & Carlilsle Collection Grace Lau & Charles Tsui, Pac West Financial Management, Inc. & Asian Business League

Lori Lazard, Russ Lyon Realty

Hope & Steven Leibsohn, Lewis and Roca, LLP & SBC Enterprises LLC

Marsha Leonard, Harris Private Bank

Jack & Lynn Londen, Londen Land Company, LLC

Paul & Vicki Lustig

Vance & Nancy Marshall, VJ Properties, Inc.

Ann & Michael McCartney, Keystone Commercial Capital Jim & Joanne McDowell, AAA Arizona (Retired)

Duane & MaryAnn Miller

Wendell & Barbara Montandon, Montandon Farley

James & Jean Morgan

J. Jahm Najafi, Najafi Companies

Richard & Elaine Morrison, CW and Modene Neely Charitable Foundation

Bill & Kathy Nord, Wells Fargo (Retired)

Jack Rasor, WDP Partners, LLC

Carole L. Rayes, Harris Private Bank Scott Rehorn, RED Development

Dan & Ann Rigby, ECA Companies (Retired)

Rob Risley, Freeport-McMoRan Copper & Gold

Eileen Rogers, Allegra Print & Imaging

Judy Schumacher, SCF Arizona Pat & Mary Sculley

Jack Selby, Clarium Capital Management

Richard & Vera Shaw, Transactions Strategies, LTD.

Mark Shook, Innovative Brands

David & Marie Smoot, NATAWA Corp.

John L. Strittmatter & Patricia Ganser, Ryan Companies US, Inc. Scott & CJ Theobald, Theobald Law, PLC

Mary Thomson, BHHS Legacy Foundation

Dr. Robert & Naomi Waldman

Diane Walker, Aid to Adoption of Special Kids Jonas Weil, Solarscape Energy, LLC

Rick & Teresa West, Carefree Partners

Trevor & Meghan Wilde, Wilde Wealth Management Group, Inc. Dick & Gretchen Wilson, Wilson Investment Co. & Gretchen Wilson Interiors

Gerald Wissink, BHHS Legacy Foundation

Dominic & Barbara Wycklendt, Phoenix Northern Trust, N.A.

Barry & Barbara Zemel, Prizm Investment Ed Zito, Alliance Bank of Arizona

# 2009 SVP Investees

All Star Kinds Tutoring Back to School Clothing Drive

Center for Teacher Success (formerly AFRE)

Communities in Schools of Arizona

New Global Citizens Phoenix Day

Si Se Puede Foundation

**Rodel Exemplary Principal Initiatives** 



## The Bashas Social Entrepreneurs of the Year

Eddie and Nadine Basha were named the 2009 Social Entrepreneurs of the Year at the SVP Arizona 10 Year Anniversary Spring Partner Meeting. The Bashas have dedicated much of their time to making Arizona a better place to live for kids, and their advocacy for children is legendary. They have long been associated with the drive for excellence in education in Arizona, contributing leadership, time and financial support throughout the state.



### The Armstrongs 2009 Partner Profile

Our first year with SVP has been educational, inspirational and fun. After living in Colorado for ten years, we moved back to Arizona in 2008. It's nice to be home after so long and to get involved with the community we grew up in. We chose to join SVP to continue the amazing work that Patrick's parents have done as partners over the years. They truly instilled a great sense of service, generosity and sharing in their family, and we feel that it's not only our responsibility but our honor to continue on that path.

We began by serving on the New Partner Committee, where we learned and followed the important steps in researching, visiting and selecting a one-time SVP grant recipient. This experience opened our eyes to the moving stories of small nonprofits in our community and the due diligence needed to evaluate them. The committee selected The Genesis Academy, which impressed us with their commitment to giving their students a chance at an education. We were struck by their organization and their director's ability to handle the students. We watched her enter a classroom, spot a student sneaking a listen on his iPod, and promptly confiscate it. We appreciated her dedication to not let anything stand in the way of that child's education.

That initial experience really allowed us to get our feet wet. Patrick joined the Critical Issues Affinity Group in seeking out the next great investee. In this trying economic time for our nation, these meetings are proving to be both enlightening and impactful.

We are also passionate about continuing the generational sense of philanthropy and introducing, educating and involving the Gen X's, Gen Y's and Millennials. Amy has joined the Partner Development Committee with the goal of bringing the next generation of partners into action while maintaining current member involvement.

SVP has been a wonderful fit for us. We've been able to put our skills to work for the partnership and are anxious to apply them within the investees. It has also been a fantastic opportunity to meet and become friends with people who have similar values, backgrounds and dedication.

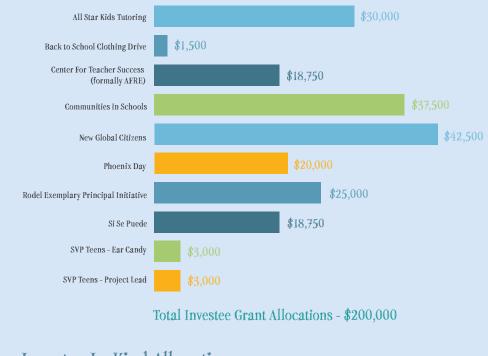
### Financial Data Income Cash Contributions Partner Contributions Foundations and Other Contributions \$1,063 Total Cash Contributions - \$422,543 In-Kind Contributions Additional Individual and Referral Contribution Total In-Kind Contributions - \$212,550 Total Contributions — \$635,093 Expenses

Total Expenses — \$667,449

In-Kind Investee Allocation

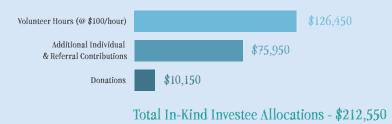
#### Allocations





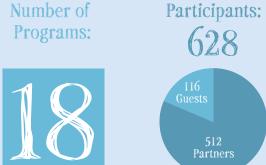
\$171,440 \$212,550

#### Investee In-Kind Allocations



Total Value of Investee Allocations — \$412,550

#### Partner Education / Enrichment

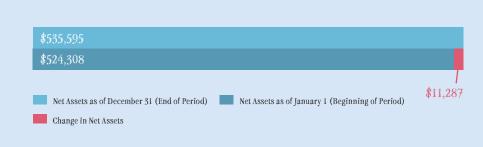






Total Value — Priceless

#### Net Assets



SVP: Social Venture Partners Arizona is a proud affiliate of Social Venture Partners International. Social venture Parkers

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### About Face.

The greatest gift we can give is to help our young people overcome obstacles and move in positive new directions. Open these panels and let the faces and figures of 2009 reveal how our investments in children and education are paying off.



# When we help a child



## achieve their potential,



## a whole new life unfolds.

